

Date: 21st May, 2025

The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400051
(Scrip Code – SHIVAMAUTO)

The BSE Limited
Phiroje Jeejeebhoy Towers
Dalal Street Fort
Mumbai – 400 001
(Scrip Code – 532776)

Sub: Intimation of receipt of Listing Approval from Stock Exchange pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we wish to inform that Bombay Stock Exchange of India Limited vide their letter(s) latest of them dated May 21, 2025 have granted listing approval for the listing of 92,72,997 Equity shares of Rs. 2/- each allotted pursuant to conversion of Optionally convertible debentures issued under Preferential basis bearing distinctive numbers from 122222223 to 131495219.

The letters received from the Exchange are attached herewith.

Thanking you.
Yours truly,

FOR SHIVAM AUTOTECH LIMITED


SHAKTI MAHANA
COMPANY SECRETARY
A-69273

SHIVAM AUTOTECH LIMITED www.shivamautotech.com
CIN: L34300HR2005PLC081531

**Registered Office: 10, 1st Floor, Emaar Digital Greens, Tower A, Sector
61, Golf Course Extension Road, Gurugram, Haryana-122102**

**Tel: 0124-4698700
Fax: 0124-4698798**

LOD/PREF/TT/FIP/224/2025-26

May 21, 2025

The Company Secretary,
Shivam Autotech Ltd
10, 1st floor, Emaar Digital Greens, Tower A, Sector 61,
Golf Course Extension Road, Gurugram, Haryana, 122102

Dear Sir/Madam,

Re: Listing of 92,72,997 equity shares of Rs. 2/- each issued at a premium of Rs. 24.96/- bearing distinctive numbers from 122222223 to 131495219 issued to non-promoters on preferential basis pursuant to Optionally Convertible Debentures (OCD).

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

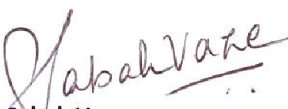
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Sabah Vaze
Senior Manager



Tejas Tandel
Assistant Manager