

Yogesh K & Associates

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Shivam Autotech Limited (“the Company”) and its Registrar and Transfer Agent (RTA), MCS Share Transfer Agent Limited, in respect of Reconciliation of Share Capital Audit as per SEBI Circular No. D&CC-FITTC-CIR-16-2002 dated 31st December, 2002 and Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

1	For Quarter Ended	March 31, 2025	
2	ISIN	INE637H01024	
3	Face Value	Rs. 2 per Equity share	
4	Name of the Company	Shivam Autotech Limited	
5	Registered Office Address	10, 1 st Floor, Tower A, Emaar Digital Greens, Sector-61, Golf Course Extension Road, Gurugram, Haryana-122102	
6	Correspondence Address	10, 1 st Floor, Tower A, Emaar Digital Greens, Sector-61, Golf Course Extension Road, Gurugram, Haryana-122102	
7	Telephone & Fax No.	Phone: 0124-4698700 Fax: 0124-4698798	
8	Email Address	cs@shivamautotech.com	
9	Name of the Stock Exchange where the company's securities are listed	BSE Limited (BSE) The National Stock Exchange of India Limited (NSE)	
		No. of Equity Shares	% of Total Capital
10	Issued Capital	13,14,95,219	100.00%
11	Listed Capital (Exchange wise)		
a.	BSE	12,22,22,222	92.948%
b.	NSE	12,22,22,222	92.948%
12	Held in dematerialized form in CDSL	1,55,91,742	11.857%
13	Held in dematerialized form in NSDL	10,57,24,900	80.402%
14	Physical	9,05,580	0.688%
15	Total No. of shares (12+13+14)	12,22,22,222	92.948%
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Due to conversion of 250 unlisted secured optionally convertible debentures (“debentures”) into 92,72,997 equity shares	

Address-10/58, basement, Vikram Vihar, Lajpat Nagar-IV, Delhi-110024

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					dated on 20/02/2025 by way of Board resolution. However the listing permission is pending before both the stock exchanges.		
17	Certify the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to NSDL	Whether intimated to CDSL	In- principal Approval Pending for SE (Specify names)
	Due to conversion of 250 unlisted secured optionally convertible debentures (“debentures”) into 92,72,997 equity shares dated on 20/02/2025 by way of Board resolution	92,72,997	Yes applied for	applied for listing on NSE & BSE	NIL	NIL	Company have-not compliance with respect to obtaining in-principle approval of stock exchange before issuance of securities.
	NA						
	*** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)						
18	Register of Members is updated (Yes/No)				Yes		
	If not, updated up to which date				-		
19	Reference of previous quarter with regard to excess dematerialised shares, if any,				NIL		
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?				NA		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests		No. of requests		No. of shares		Reasons for delay
	Confirmed after 21 Days		NIL		NIL		NA
	Pending for more than 21 days		NIL		NIL		NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company				Mr. Shakti Kant Mahana Company Secretary & Compliance Officer Phone: 0124-4698700 Fax: 0124-4698798		

23	Name, Address, Telephone & Fax No., Registration No. of the Auditor	Yogesh Kumar Mem No.: A60866 C.P. No.: 23576 M/s Yogesh K & Associates, Company Secretaries in Practice 10/58, basement, Vikram Vihar, Lajpat Nagar- IV, Delhi-110024 Phone: 9315259390
24	Appointment of common agency for share registry work if yes (name & address)	MCS Share Transfer Agent Limited 179-180, DSIDC shed, 3 rd Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Phone: 011-41406149-52; Fax: 011-41709881
25	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA

**For Yogesh K & Associates
(Company Secretaries)**

**Place: New Delhi
Date: 28.04.2025**

**CS Yogesh Kumar
Proprietor
M. No. A60866
C.P. No. 23576
PR 4659/2023
UDIN: A060866G000219255**