

August 08, 2025

The National Stock Exchange of India Ltd
"Exchange Plaza", Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051
(Scrip Code - SHIVAMAUTO)

The BSE Limited
Phiroje Jeejeebhoy Towers
Dalal Street Fort
Mumbai - 400 001
(Scrip Code - 532776)

Sub: Outcome of the Board Meeting held on August 08, 2025.

Dear Sir/Ma'am,

This is to inform you that the Meeting of the Board of Directors of the Company was duly convened today, as scheduled. The meeting commenced at 09:30 A.M. and concluded at 10:15 A.M.

Inter-alia, the following business was transacted:

The Board considered and approved the issuance of Secured, Unlisted, Redeemable, Non-Convertible Debentures (NCDs) for an aggregate amount of up to ₹25 Crores, in accordance with the applicable provisions of the Companies Act, 2013 and relevant rules and regulations made thereunder.

Enclosed herewith

The details as required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as Annexure I.

Kindly take the above on your record and oblige.

Thanking you.

For Shivam Autotech Limited

Mr. Shakti Mahana
Company Secretary & Compliance Officer
M No. 69273

ANNEXURE-1

Types of securities proposed to be issued	Secured, unrated, unlisted, redeemable and non-convertible Debentures
Type of issuance	Issuance of NCDs through Private placement to the proposed persons.
Whether proposed to be listed? If yes, Name of Stock exchange(s)	Not Applicable
The total number of securities proposed to be issued or the total amount for which the securities will be issued	Total issue size up to 250 NCDs of face value ₹ 10,00,000 each, aggregating up to ₹ 25 crores (Rupees Fifty crores)
Tenure of the instrument - date of allotment and date of maturity	The tenure, including the moratorium period, shall be as decided by the Board of Directors or a Committee thereof, and the date of allotment and date of maturity shall also be determined by the Board in due course.
Coupon / interest offered, schedule of payment of Coupon / interest and principal	12.00% P.A. to be paid in terms of the transaction documents
Charge / Security, if any, created over the assets	The NCDs shall be secured, inter alia, by a Supplemental Deed to the Debenture Trust Deed and a Deed of Hypothecation creating a first-ranking exclusive charge over specified receivables, as approved by the Board
Special right / interest / privileges attached to the instrument and changes thereof	The rights/privileges/interest is in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee
Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The redemption shall be in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.

**SHIVAM AUTOTECH LIMITED www.shivamautotech.com
CIN: L34300HR2005PLC081531**

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